

**Shulamit Lerner, MD**  
Healthy Horizons Pediatric Endocrinology  
600 West 246th Street, 104A, Riverdale, Bronx, NY 10471  
Tel: 718-432-8800 Fax: 855-874-7381

**PATIENT INFORMATION**

Last Name \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_  
Birthdate: \_\_\_\_\_ Legal Sex: M / F / O Gender M / F / O Language \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Primary Contact Telephone Number: \_\_\_\_\_

**1. PARENT INFORMATION**

Name \_\_\_\_\_ Legal Sex: M/F/O Gender M/F/O  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Primary Contact # \_\_\_\_\_ Secondary Contact # \_\_\_\_\_  
Email \_\_\_\_\_

**2. PARENT INFORMATION**

Name \_\_\_\_\_ Legal Sex: M/F/O Gender M/F/O  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Primary Contact # \_\_\_\_\_ Secondary Contact # \_\_\_\_\_  
Email \_\_\_\_\_

**RACE/ETHNICITY/LANGUAGE: (IT IS MANDATED TO ASK, BUT NOT TO RESPOND)**

Race: \_\_\_\_\_ Hispanic/Latino \_\_\_\_\_ Non-Hispanic or Latino \_\_\_\_\_ Unreported  
Ethnicity \_\_\_\_\_ American Indian or Alaska Native \_\_\_\_\_ Asian \_\_\_\_\_ Native Hawaiian or other Pacific Islander  
\_\_\_\_\_ White \_\_\_\_\_ Black/African-American \_\_\_\_\_ Hispanic \_\_\_\_\_ Other Race \_\_\_\_\_ Unreported  
Language spoken at home: \_\_\_\_\_ English \_\_\_\_\_ Other: \_\_\_\_\_

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**PRIMARY PEDIATRICIAN**

Name: \_\_\_\_\_ Telephone: \_\_\_\_\_  
City/State: \_\_\_\_\_ Fax Number: \_\_\_\_\_

**INSURANCE INFORMATION - To be used for obtaining prior authorizations for medications, procedures and imaging.**

Please send images of both the front and back of each insurance and pharmacy card with this form.

**PRIMARY INSURANCE INFORMATION**

Name of Policy Holder \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ Legal Sex: M / F / O  
Insurance carrier name \_\_\_\_\_ Policy number \_\_\_\_\_

**SECONDARY INSURANCE INFORMATION**

Name of Policy Holder \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ Legal Sex: M / F / O  
Insurance carrier name \_\_\_\_\_ Policy number \_\_\_\_\_

**PREFERRED GENERAL PHARMACY**

Name \_\_\_\_\_ Address \_\_\_\_\_

**SPECIALTY PHARMACY**

Name \_\_\_\_\_ Address \_\_\_\_\_

**PHARMACY CARD INFORMATION, as on insurance card, or on a separate card:**

Name of Policy Holder \_\_\_\_\_ Relationship to patient \_\_\_\_\_  
Birthdate \_\_\_\_\_ Legal Sex: M / F  
Insurance carrier name \_\_\_\_\_ Policy number \_\_\_\_\_

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## PAYMENT POLICY

Please note that Dr. Lerner has been out of network with all insurance plans since January 2024. Services are billed directly to families. Payments are made directly to Dr. Lerner, or via credit card services including Tebra and Stripe.

A physician's out-of-network status does not impact patients' costs for prescription medication or blood tests. Those costs are related to the use of in-network formularies and facilities, pharmacies, and laboratories.

There is a \$400 new patient appointment fee.

Follow-up appointments are \$250.

Simple clarifications of recommendations, a report to your physician, and quick reporting of normal/expected results to you are included following each visit.

Further and more individual responses will be prorated at \$250/hour. This includes more extensive reviews of results with parents, explanations and/or recommendations for evaluations or medications/supplements, prior authorization paperwork and reviews of the patient record, as well as communicating with pediatricians and insurance companies.

There will be a \$100 fee for cancellations within two business days of a scheduled visit. This fee is to be paid prior to scheduling any additional appointment. As a service to my patients, reminders are sent a week and three days in advance of the appointment, by email and by text. However, these are designed as a convenience to you, and their absence does not preclude your timely cancellation if you will be unable to attend the visit.

A "Superbill" will be provided to you following every visit and interaction, which you can submit to your insurance plan for out-of-network reimbursement of your payment.

A credit card on file will be kept, with payment at the visit/time of service.

Cash, debit/HSA cards, Visa and Mastercard and AMEX are accepted.

\_\_\_\_\_ I understand and agree to the policy above.

Patient/Parent/Guardian Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please circle: SELF / PARENT / GUARDIAN

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**PLEASE READ, INITIAL, AND SIGN**

**PRESCRIPTION HISTORY PROGRAM**

\_\_\_\_\_ I authorize Dr. Lerner to obtain my/my child's medication history.

**MANNER OF RECEIVING PAPERWORK**

This signature grants permission for Dr. Lerner to send documents to the email address you provided above. Documents include results of and requisitions for labwork and imaging.

Please be advised that while Dr. Lerner's email address is considered secure and HIPAA compliant, it does not guarantee the security of my or my child's medical information if my email is not similarly secured.

\_\_\_\_\_ I choose to receive paperwork via email

\_\_\_\_\_ I choose to receive paperwork via fax or mail only

**TELEHEALTH POLICY**

Telehealth allows for health care when a physical examination by Dr. Lerner is not critical, as in a consultation following another physician's evaluation and examination, or following a recent visit to Dr. Lerner.

According to laws governing medical practice, families must affirm, at each telehealth visit, that they are physically within New York or Florida, states in which Dr. Lerner is licensed to practice medicine. Dr. Lerner will ask you if you are in New York or Florida at the time of each televisit, and will be able to proceed with the planned meeting only if you confirm that you are present in either of those states

\_\_\_\_\_ I understand that I will need to confirm I am in New York or Florida at each telehealth visit

**RECEIPT OF HIPAA OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

The Notice of Privacy Practices describes how Protected Health Information about you may be used and disclosed and how you can get access to this information.

Shulamit Lerner MD/Healthy Horizons Pediatric Endocrinology is required by law to protect the privacy of health information that may reveal your identity, and to provide you with a copy of this notice which describes the health information privacy practices of our practice, its medical staff and affiliated health care providers that jointly perform payment activities and business operations with our practice. "Protected Health Information" is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services.

\_\_\_\_\_ I have received the Notice of Privacy Practices as is required by State and Federal Regulations.  
(see next page)

**ATTESTATION OF ACCURACY OF REGISTRATION INFORMATION (PLEASE INITIAL BOTH)**

\_\_\_\_\_ The above information is true to the best of my knowledge.

\_\_\_\_\_ A copy of this signature is to be used in place of the original

Patient/Parent/Guardian Signature: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Please circle: SELF / PARENT / GUARDIAN

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### Notice Of Privacy Practices

Dr. Lerner must tell you how she uses, shares, and protects your health information. Your Health Information is Private. Dr. Lerner is required to keep your information private, share your information only when we need to, and follow the privacy practices in this notice. She must make special efforts to protect the names of people who get HIV/AIDS or drug and alcohol services. She is required to notify you should a breach of your information occur.

When you registered, you may have provided her with information about your health. She must share your health information when:

- You or your representative requests your health information.
- Government agencies request information as allowed by law, such as audits.
- The law requires Dr. Lerner to share your information to make sure you receive quality health care and that all the laws have been followed.

Dr. Lerner may review your health information:

- To determine whether you received the correct medical procedure or health care equipment.
- To contact you about important medical information or changes in your health benefits.

Dr. Lerner may also use and share your health information under limited circumstances to:

- Study health care to look at the health information of many consumers to find ways to provide better health care.
- Prevent or respond to serious health or safety problems for you or your community as allowed by federal and state law.
- Dr. Lerner must have your written permission to use or share your health information for any purpose not mentioned in this notice.

#### What Are Your Rights?

You or your representative have the right to:

- Get a paper copy of this notice,
- See or get a copy of your health information. If your request is denied, you have the right to review the denial,
- Ask to change your health information.
- Ask to limit how Dr. Lerner uses and shares your information. She will look at all requests, but does not have to agree to do what you ask.
- Ask Dr. Lerner to contact you regarding your health information in different ways (for example, you can ask her to send your mail to a different address).
- Ask for special forms that you sign permitting her to share your health information with whomever you choose. You can take back your permission at any time, as long as the information has not already been shared.
- Get a list of those who received your health information. This list will not include health information requested by you or your representative, information used to operate insurance programs or information given out for law enforcement purposes.

For more privacy information, to make a request or to report a privacy problem/complaint, please contact:

The Office for Civil Rights, Department of Health and Human Services Jacob Javits Federal Building,  
26 Federal Plaza, Suite 3312, New York, New York 10278  
(Telephone) (212) 264-3313 or 1-800-368-1019, (Fax) (212) 264-3039 or (TDD) (212) 264-2355.